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# Revenue Recovery Design & Corporate Legal File Control

Institutional Advisory • Documentation Control • Counsel-Ready Infrastructure



VitaCoreX designs recovery systems, file-control standards, and counsel-ready operating discipline for organizations that want faster cash conversion, lower leakage, and cleaner escalation.

**INSTITUTIONAL PROOF DOCUMENT**

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## EXECUTIVE SNAPSHOT

What sophisticated operators should understand immediately

150+

OPERATORS SERVED

94%

CLIENT RETENTION

\$12M+

REVENUE RECOVERED

<48h

AVG. RESPONSE

## CORE ADVISORY LINES

Frame the offer around economic control, file quality, and executive implementation

### 1 Revenue Recovery Design

Build internal recovery logic before outside spend compounds. Identify leak points, define escalation triggers, and create documentation standards.

### 2 Corporate Legal File Control

Structure file infrastructure so counsel receives clean, decision-ready packets. Reduce back-and-forth, lower preparation cost, and protect timeline integrity.

### 3 Structured Case Intake

Route inquiries correctly from first contact. Define what to send, establish expectations, and create clean handoff documentation.

### 4 Documentation Discipline

Establish packet standards, audit readiness protocols, and maintain compliance-grade file organization across all operational units.

### 5 Escalation Architecture

Define when and how matters move from internal handling to outside counsel. Prevent premature escalation and fee compression.

### 6 Executive Reporting

Produce leadership-ready briefs that show recovery trajectory, documentation quality metrics, and cost-avoidance measurement.

## METHODOLOGY

Diagnose, pilot, then scale only when the evidence justifies it

### 01

#### DIAGNOSE

Review workflow friction, document quality, escalation logic, and where recoverable value leaks first.

### 02

#### PILOT

Define a contained workstream with clear expectations, response windows, and measurement logic.

### 03

#### SCALE

Expand only when pilot metrics justify broader deployment. Maintain documentation discipline throughout.

## COMPLIANCE & POSITIONING

What VitaCoreX does and does not do

#### WHAT VITACOREX DOES

- ✓ Operational advisory for revenue recovery infrastructure
- ✓ Documentation control and counsel-ready file structuring
- ✓ Structured intake and escalation architecture design
- ✓ Executive reporting and KPI measurement systems

#### WHAT VITACOREX DOES NOT DO

- ✗ Legal representation or licensed practice of law
- ✗ Licensed collection agency activities
- ✗ Investment, tax, or financial planning advice
- ✗ Direct patient/client case management

VitaCoreX LLC provides administrative, documentation, workflow, and business-support services.

It is not a law firm and does not provide legal representation. Legal strategy remains the responsibility of licensed counsel.

# INDUSTRY VERTICALS

Targeted positioning for operators in high-friction recovery environments

## Healthcare & Dental

Claims denial management, insurance AR recovery, patient balance cleanup, and compliance-grade documentation for multi-site groups.

## Fleet & Logistics

Fuel-card reconciliation, vendor dispute recovery, contract compliance documentation, and damage-claim file structuring.

## Subscription & Recurring

Churn-recovery systems, payment-failure escalation, dunning infrastructure, and retention-metric dashboards.

## Contract Services

Multi-party agreement cleanup, milestone-billing recovery, change-order documentation, and dispute-ready file packets.

## Ready to strengthen your operating layer?

Start with a confidential diagnostic. No commitment. No generic pitch.

[Request a Confidential Review](#)

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